

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Highpoint Lifehope SPE, LLC
2. All other names debtor used in the last 8 years aka Highpoint; aka Honan Property Management - Highpoint
 Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 8 2 - 4 3 0 8 0 4 8
4. Debtor's address

Principal place of business <u>11680 Great Oaks Way</u> Number Street <u>Suite 120</u> <u>Alpharetta</u> <u>GA</u> <u>30022</u> City State ZIP Code <u>Fulton</u> County	Mailing address, if different from principal place of business _____ Number Street _____ P.O. Box _____ _____ City State ZIP Code Location of principal assets, if different from principal place of business <u>8401 Data Point Drive</u> Number Street <u>Suite 450</u> _____ <u>San Antonio</u> <u>TX</u> <u>78229</u> City State ZIP Code
--	---
5. Debtor's website (URL) RichmondHonan.com
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **Highpoint Lifehope SPE, LLC**

Case number (if known) _____

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☐ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

5 3 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?*Check one:*

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11.

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

Debtor Highpoint Lifehope SPE, LLC

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **Highpoint Lifehope SPE, LLC**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Highpoint Lifehope SPE, LLC

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/22/2022
MM / DD / YYYY

X /s/ Scott C. Honan

Signature of authorized representative of debtor

Scott C. Honan

Printed name

Manager

Title

18. Signature of attorney

X /s/ Natalie F. Wilson

Signature of attorney for debtor

Date 08/22/2022

MM / DD / YYYY

Natalie F. Wilson

Printed name

Langley & Banack, Inc.

Firm name

745 E Mulberry Ave, Suite 700

Number Street

San Antonio

City

TX

State

78212

ZIP Code

(210) 736-6600

Contact phone

24076779

Bar number

nwilson@langleybanack.com

Email address

TX

State

Fill in this information to identify the case:

Debtor name Highpoint Lifehope SPE, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Small Business Financial Solutions Rapid Finance 4500 East West Highway 6th Fl Bethesda MD 20814		Business debt				\$187,084.62
2	Flow Therapy Med-Tech Construction 2500 West Freeway Ste 200 Ft Worth TX 76102		Business debt				\$183,850.00
3	Lipscomb & Pitts Insurance 2670 Union Ave Extended Suite 100 Memphis TN 38112		Insurance				\$150,946.88
4	Bexar County Tax Assessor P.O. Box 839950 San Antonio, TX 78283-3950		Taxes				\$112,520.89
5	Newco Capital Group VI LLC 1 Whitehall Street Ste 200 New York, NY 10004		Business debt				\$112,166.00

Debtor **Highpoint Lifehope SPE, LLC**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Transwestern Commercial Services Attn Commission Accounting 2300 Nroth Field St. Ste 2000		Business debt				\$42,800.28
7	San Antonio Water System PO Box 2990 San Antonio< TX 78299-2990		Business debt				\$35,316.87
8	South Texas Radiology PO Box 29441 San Antonio, TX 78229		Vacated tenant deposit				\$23,205.88
9	Orion Client Services, LLC 17721 Rogers Ranch Pkwy Suite 100 San Antonio, TX 78258		Business debt				\$21,689.00
10	Homann Developement Services 10722 Sentinel St. San Antonio< TX 78217		Vendor				\$19,289.87
11	Family Endeavors, Inc. Attn: Accounting 6363 DeZavla Rd San Antonio TX 78249		Vacated Tenant Deposit				\$16,250.00
12	MLC Landscaping Co, Inc. 14618 Jones Maltsberger Rd San Antonio TX 78247		Business debt				\$14,202.40
13	Simplex Grinnell Johnson Controls Fire Proetec Dept CH 10320 Palatine IL 60055		Business debt				\$13,420.14

Debtor **Highpoint Lifehope SPE, LLC**
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 Lawton Commerical Services LP PO Box 1179 McKinney TX 75070		Vendor				\$9,961.28
15 Marvin F. Poer & CO PO Box 674300 Dallas TX 75267-4300		Vendor				\$9,112.66
16 AmeriTex Elevator Texas, LLC 12050 Crownpoint Dr. San Antonio, TX 78233		Vendor				\$7,717.50
17 University Health Systems 4502 Medical Drive MS # 107-1 San Antonio, TX 78229		Vacated tenant deposit				\$6,420.00
18 A.J. Monier Service O. 1446 N. Flores St. San Antonio, TX 78212		Vendor				\$6,023.58
19 Matera Paper Company Inc. 835 North WW White Rd San Antonio, TX 78219		Vendor				\$5,255.82
20 Century Electric 5712 Mobud San Antonio, TX 78238		Vendor				\$5,246.88

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: **Highpoint Lifehope SPE, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 8/22/2022

Signature /s/ Scott C. Honan
Scott C. Honan
Manager

Date _____

Signature _____

101 Mobility San Antonio
dba Bach Mobility LLC
12500 Network Blvd Ste 101
San Antonio, TX 78249

A.J. Monier Service O.
1446 N. Flores St.
San Antonio, TX 78212

Advanced Temperature Control LLC
P.O. Box 1126
Helotes, TX 78023

AmeriTex Elevator Texas, LLC
12050 Crownpoint Dr.
San Antonio, TX 78233

Arrow Key Service
4322 Vance Jackson Rd.
San Antonio TX 78230

Automated Logic Contracting
555 East Ramsey Rd.
San Antonio TX 75216

BBA, LLC
Attn: Cris Craft
20501 Katy Freeway, Suite 212
Katy, Texas 77450

Bexar County Tax Assessor
P.O. Box 839950
San Antonio, TX 78283-3950

Bill Powell Home Improvement
9315 Pinkerton Way
San Antonio, TX 78254-5324

BrandSafway Solutions, LLC
dba/Big City
1018 AT&T Center Parkway
San Antonio, TX 78219

Capital One
First Mortgage
Kasia Dobrzanska, Senior Director
77W. Wacker Drive, 10th Floor
Chicago, IL 60601

Catapult Health LLC
5294 Belt Line Rd. Ste 200
Dallas TX 75254

Century Electric
5712 Mobud
San Antonio, TX 78238

Century Pest Control, Inc.
1335 Basse Rd.
San Antonio, TX 78212

Clifford Power Systems, Inc.
Dpt. 1754
Tulsa, OK 74182

Coastline LTD
428 South Main St. Suite B-103
Davidson NC 28036

CPS Energy
PO Box 4349
Carol Stream, IL 60197-4349

CT Corporation
PO Box 4349
Carol Stream IL 60197-4349

Facility Solutions Group
3003 NE Loop 410 Ste 103
San Antonio, TX 78218

Family Endeavors, Inc.
Attn: Accounting
6363 DeZavla Rd
San Antonio TX 78249

Flow Therapy
Med-Tech Construction
2500 West Freeway Ste 200
Ft Worth TX 76102

Grainger
4924 NW Loop 410
San Antonio, TX 78229-5312

HD Supply Facilities Maintenance
PO Box 509058
San Diego CA 92150-9058

Health Trust Workforce
9725 Datapoint Drive
San Antonio, TX 78229

Homann Developement Services
10722 Sentinel St.
San Antonio< TX 78217

Hunter-Kelsey of Texas, LLC
7200 N. Mopac Blvd. Suite 120
Austin, TX 78731

ICJ Group Services
9130 Warp Drive
San Antonio, TX 78254

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Johnson Controls Inc.
District 492
1070 Arion Cir
San Antonio, TX 78216-2839

JPM Building Systems
1115 Shady Lane
Austin, TX 78721

Kerch Services, LLC
9130 Warp Dr.
San Antoni, TX 78254

Lawton Commerical Services LP
PO Box 1179
McKinney TX 75070

Lipscomb & Pitts Insurance
2670 Union Ave Extended
Suite 100
Memphis TN 38112

Logix Fiber Networks
P.O. Box 734120
Dallas< TX 75373-4120

Lynne Klein
110 Viewpoint Drive E
Boerne, TX 78006

M&M Metals
103 Braniff Drive
San Antonio, TX 78216

Marvin F. Poer & CO
PO Box 674300
Dallas TX 75267-4300

Matera Paper Company Inc.
835 North WW White Rd
San Antonio, TX 78219

MLC Landscaping Co, Inc.
14618 Jones Maltsberger Rd
San Antonio TX 78247

Morrison Supply Company
10130 Jones Maltsberger
San Antonio, TX 78216

Newco Capital Group VI LLC
1 Whitehall Street Ste 200
New York, NY 10004

Orion Client Services, LLC
17721 Rogers Ranch Pkwy
Suite 100
San Antonio, TX 78258

PDG Maintenance Services
24165 IH 10 West
San Antonio, TX

San Antonio Water System
PO Box 2990
San Antonio< TX 78299-2990

Service Mechanical Group LLC
11011 Wye St.
San Antonio, TX 78217

Simplex Grinnell
Johnson Controls Fire Proetec
Dept CH 10320
Palatine IL 60055

Small Business Financial Solutions
Rapid Finance
4500 East West Highway 6th Fl
Bethesda MD 20814

South Texas Radiology
PO Box 29441
San Antonio, TX 78229

Team Viewer Germany GmbH
PO Box 743135
Atlanta GA

TefftNet, Inc. / IMPAK
9575 Katy Fwy, Ste 360
Houston< TX 77024

Texas Dept of Licensing & Reg
PO Box 12157
Autin, TX 78711-2157

Texas Public Radio Corp
Irma & Emilio Nicolas Media Ctr
321 W Commerce St.
San Antonio TX 78205

The Filter Man LLC
18924 E. Industrial Pkwy
New Caney< TX 77357

Transwestern Commercial Services
Attn Commission Accounting
2300 Nroth Field St. Ste 2000
Dallas, TX 75201

University Health Systems
4502 Medical Drive MS #107-1
San Antonio, TX 78229

US Attorney General
Main Justice Bldg., #5111
10th & Constitutional Ave., NW
Washington, DC 20530

Woodbranch Highpoint, LLC
4265 San Felipe St Ste 550
Houston, TX 77027-3019

WRICO Corporation
9783 Loop 106
San Antonio, TX 78263